## CONTACT INFORMATION

|  |  |
| --- | --- |
| First/Last Name |  |
| Address |  |
| City/State/Zip |  |
| Phone |  |
| Email |  |
| Company/Organization |  |

**Capacity Assessment ChecklisT**

**Governance**

Understands and is passionate about the mission and vision

Capacity to give/get $5,000 or more annually

Experience serving on nonprofit boards

Strategic planning/strategic direction experience

Active participant in past volunteer roles

Understands a board member’s fiduciary responsibility (duty of care, loyalty and obedience)

**Strategic Thought Partner Guidance/Areas of Expertise**

Entrepreneurship/Scaling

Business/Nonprofit Finance

Resource Development/Fundraising/Sales

Nonprofit Legal Requirements

Marketing / Public Relations / Communications

Organizational Development

Human Resources / Human Capital

Technology

Operations Management

Program Evaluation

Policy

Other:

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**Business/Community Sector**

Entrepreneur

Health/Wellness

Corporate

Policy

Law Enforcement/Criminal Justice

Counseling

Education

TV/Radio/Web

Arts

Faith Based

Finance

Consulting

Volunteer

Other:

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**Civic Reach / Networks to Cultivate**

**Personal Connections**

Who will you invite to learn more about BLOOM365? (individual, corporate, foundation contacts)

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**Social Media / Technology**

Are you willing to leverage social media (FB, Twitter, Instagram, YouTube, LinkedIn, and technology (email) to fundraise for BLOOM365?

Yes

No

**Public/Private Community Stakeholders**

Do you know anyone involved in local/state/federal projects or synergistic efforts who may be able to help open doors to potential strategic partnerships?

Yes

No

**Neighborhood/Community/Networking/Civic Groups or Associations**

List here any groups or associations you are involved with or have connections that you will introduce BLOOM365 to (eg. church group, NCL, Rotary, Gen Next, Valley Leadership, etc.)

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**Please describe other ways you will be an ambassador for BLOOM365 and why you want to serve on the board:**

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| --- |
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Please return to: [donna@bloom365.org](mailto:donna@bloom365.org) Our board chair will be in touch to schedule a time to meet. THANK YOU!