## CONTACT INFORMATION

|  |  |
| --- | --- |
| First/Last Name |  |
| Address |  |
| City/State/Zip |  |
| Phone  |  |
| Email |  |
| Company/Organization |  |

**Capacity Assessment ChecklisT**

**Governance**

[ ]  Understands and is passionate about the mission and vision

[ ]  Capacity to give/get $5,000 or more annually

[ ]  Experience serving on nonprofit boards

[ ]  Strategic planning/strategic direction experience

[ ]  Active participant in past volunteer roles

[ ]  Understands a board member’s fiduciary responsibility (duty of care, loyalty and obedience)

**Strategic Thought Partner Guidance/Areas of Expertise**

[ ]  Entrepreneurship/Scaling

[ ]  Business/Nonprofit Finance

[ ]  Resource Development/Fundraising/Sales

[ ]  Nonprofit Legal Requirements

[ ]  Marketing / Public Relations / Communications

[ ]  Organizational Development

[ ]  Human Resources / Human Capital

[ ]  Technology

[ ]  Operations Management

[ ]  Program Evaluation

[ ]  Policy

[ ]  Other:

|  |
| --- |
|  |

**Business/Community Sector**

[ ]  Entrepreneur

[ ]  Health/Wellness

[ ]  Corporate

[ ]  Policy

[ ]  Law Enforcement/Criminal Justice

[ ]  Counseling

[ ]  Education

[ ]  TV/Radio/Web

[ ]  Arts

[ ]  Faith Based

[ ]  Finance

[ ]  Consulting

[ ]  Volunteer

[ ]  Other:

|  |
| --- |
|  |

**Civic Reach / Networks to Cultivate**

[ ]  **Personal Connections**

Who will you invite to learn more about BLOOM365? (individual, corporate, foundation contacts)

|  |
| --- |
|  |

[ ]  **Social Media / Technology**

Are you willing to leverage social media (FB, Twitter, Instagram, YouTube, LinkedIn, and technology (email) to fundraise for BLOOM365?

[ ]  Yes

[ ]  No

[ ]  **Public/Private Community Stakeholders**

Do you know anyone involved in local/state/federal projects or synergistic efforts who may be able to help open doors to potential strategic partnerships?

[ ]  Yes

[ ]  No

[ ]  **Neighborhood/Community/Networking/Civic Groups or Associations**

List here any groups or associations you are involved with or have connections that you will introduce BLOOM365 to (eg. church group, NCL, Rotary, Gen Next, Valley Leadership, etc.)

|  |
| --- |
|  |

[ ]  **Please describe other ways you will be an ambassador for BLOOM365 and why you want to serve on the board:**

|  |
| --- |
|  |

Please return to: donna@bloom365.org Our board chair will be in touch to schedule a time to meet. THANK YOU!